



## Legacy Intent Form

Thank you for your interest in making CAMFED a part of your estate plans. Sharing details in this form helps us plan for the future and recognize your commitment.

This pledge form is not legally binding; it is simply a statement of your present intentions. You are free to change your plans at any time. Any information you choose to share with CAMFED about your legacy will be kept in confidence.

Please return this form to us at:

**CAMFED staff contact:** Lindsey Adkins

**Post:** CAMFED USA Foundation, 466 Geary Street, Suite 400, San Francisco CA 94102, USA

**Email:** [ladkins@camfed.org](mailto:ladkins@camfed.org)

<b>Name(s)</b>	
<b>Address</b> (including zip code and country)	
<b>Phone Number</b>	
<b>Email Address</b>	

Please select from the following options:

- ☐ I/We **intend** to remember CAMFED in my/our estate plans.
- ☐ I/We have already included CAMFED in my/our estate plans:

**Gift Type:**

- |  |  |
|--|--|
| <input type="checkbox"/> Will/Bequest or Trust | <input type="checkbox"/> Retirement Assets       |
| <input type="checkbox"/> Life Insurance        | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Other: _____          |  |

**Approximate current value of gift:**

- ☐ \$ \_\_\_\_\_
- ☐ A portion of my/our estate: \_\_\_\_\_%
- ☐ Other: \_\_\_\_\_

**In the future, CAMFED may establish a legacy society to honor members during their lifetime. Please indicate your preference:**

- ☐ I/We wish my/our legacy gift to remain anonymous.
- ☐ I/We would like to be recognized in CAMFED's future legacy communications as:

\_\_\_\_\_

**Is there anything else you would like to share about your gift?**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_



## FAQs

### **What should I include in my will?**

CAMFED would be delighted to receive any gift that you choose to make in your will. We suggest that you consult your legal advisor, who will be able to advise you on the next steps.

### **Sample wording for a will or trust:**

"I give the sum of \$x to CAMFED USA Foundation (EIN 54-2033897), located at 466 Geary Street, Suite 400, San Francisco CA 94102, USA, distributions from which will be in support of activities consistent with the Articles of Incorporation, bylaws and the policies of the Board of Directors of CAMFED USA Foundation."